

No. L012/2024

August 27, 2024

Subject: Report on Information and Update regarding the Company's Securities Marked CF sign via Public Presentation No. 2

**To: President
The Stock Exchange of Thailand**

On 27 August 2024, Laguna Resorts & Hotels Public Company Limited (the "**Company**") conducted the Public Presentation No. 2 to provide information to the shareholders, investors and concerned parties regarding the Company's securities being marked CF (Caution – Free Float) sign since 5 June 2024. The CF sign has been posted on the Company's securities based on the information from the Company's book closing dated 8 March 2024 showing the Company's free float at 12.16%, which is less than the required threshold set by the Stock Exchange of Thailand ("**SET**"). According to SET's free float requirement, a listed company must have no less than 150 minority shareholders, who collectively hold no less than 15% of the company's paid-up capital. The Company would like to summarize the Public Presentation No. 2 as follows:

Latest Action

1. The Company has engaged Asia Plus Advisory Limited as our financial advisor to study the possible alternatives (such as existing share divestment and new securities issuance) through various types of offering; and
2. The Company has proposed the possible alternatives, and pros and cons to LRH and the stakeholders to the Audit Committee and the Board of Directors for acknowledgement.

Next Step

The Company will consult with the major shareholders further to seek their views and possible involvement. Then, the Company will report any update to the Audit Committee and the Board of Directors for consideration on the update status and next steps that legally and commercially possible and acceptable alternatives by taking into account the interests of stakeholders, and will continuously provide progress update to the shareholders, investors and relevant stakeholders in the next public presentation.

However, the CF sign posting does not impact the Company's business operations, operating results or financial position.

Please be informed accordingly.

Sincerely yours,

(Mr. Chatchai Chordokrak)

SAVP – Head of Finance and Corporate Affairs



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