

No. L004/2018

February 26, 2018

Subject: Receiving a Letter regarding Voluntary Tender Offer for Acquisition of Shares in the Company

**To: President
Stock Exchange of Thailand**

Enclosure: A Letter regarding Intention for an Acquisition of Shares in Laguna Resorts & Hotels Public Company Limited by Means of Voluntary Tender Offer from Banyan Tree Holdings Limited and Banyan Tree Resorts & Spas (Thailand) Company Limited dated February 26, 2018.

On February 26, 2018, Laguna Resorts & Hotels Public Company Limited (the "**Company**") has received a Letter regarding voluntary tender offer for the acquisition of shares in the Company from Banyan Tree Holdings Limited and Banyan Tree Resorts & Spas (Thailand) Company Limited (the "**Group of Offerors**"), who currently hold 54.22 percent in aggregate of the issued and paid-up shares and voting rights of the Company, for the acquisition of all remaining 76,312,552 ordinary shares in the Company representing 45.78 percent of the total issued and paid up shares and voting rights at the offering price of Baht 40.00 per share (the "**Voluntary Tender Offer**"),

In this connection, the Company will convene a board meeting to consider the Voluntary Tender Offer and once the Company receives any further information or documents regarding the Voluntary Tender Offer, the Company will further notify the Stock Exchange of Thailand and investors accordingly.

Please be informed accordingly.

Yours faithfully,

(Mr. Kuan Chiet)

Vice President – Finance and Administration

