

No. L012/2018

March 5, 2018

Subject: Receiving of the Amendment to the Voluntary Tender Offer document (Form 247-4)

To: President The Stock Exchange of Thailand

Enclosure: Amendment to the Voluntary Tender Offer document (Form 247-4) dated March 5, 2018

Laguna Resorts & Hotels Public Company Limited (the "**Company**") would like to inform you that, today March 5, 2018, the Company has received the Amendment to the Voluntary Tender Offer document (Form 247-4) from Banyan Tree Holdings Limited and Banyan Tree Resorts & Spas (Thailand) Company Limited (the "**Group of Offerors**"), the details of which are set out in the enclosure.

Please be informed accordingly.

Yours faithfully,

(Mr. Kuan Chiet) Vice President – Finance & Administration

บริษัท ลากูน่า รีสอร์ท แอนด์ โฮเท็ล จำกัด (มหาชน) Laguna Resorts & Hotels Public Company Limited

5 March 2018

- Re: Amendments to the Tender Offer to Purchase the Securities of Laguna Resorts & Hotels Public Company Limited
- To: Secretary-General of the Office of the Securities and Exchange Commission
 President of the Stock Exchange of Thailand
 Laguna Resorts & Hotels Public Company Limited and Shareholders of Laguna Resorts &
 Hotels Public Company Limited

Attachment The revised Appendix B, C, D, and E to replace the previous version

With reference to the Tender Offer Form (Form 247-4) for securities of Laguna Resorts & Hotels Public Company Limited (the "**Business**") submitted by Banyan Tree Holdings Limited and Banyan Tree Resorts & Spas (Thailand) Company Limited (collectively called the "**Group of Offerors**") and Asia Plus Advisory Company Limited (the "**Tender Offer Preparer**") to the Office of the Securities and Exchange Commission on 2 March 2018, the Group of Offerors and the Tender Offer Preparer would like to disclose amendments to the Tender Offer Form (Form 247-4) as shown and underline below and attach the revised Appendix B, C, D, and E to replace the previous version at the end of this letter.

1. Amendment to Appendix B.1

Previous Statement (The top box)

Ordinary shareholders of LAGUNA RESORTS & HOTELS PUBLIC COMPANY LIMITED LAGUNA RESORTS & HOTELS PUBLIC COMPANY LIMITED

Amendment

Ordinary shareholders of LAGUNA RESORTS & HOTELS PUBLIC COMPANY LIMITED

Previous Statement

2. Endorse signature on the back of certificate (The Tender Offer Agent will only accept the securities certificates bearing the name of the Offeree or the shareholder whose name appears

in the securities certificate who has endorsed to transfer the securities certificate to the Offeree with legitimate and complete transfer documents.

Amendment

2. Endorse signature on the back of certificate (The Tender Offer Agent will only accept the securities certificates bearing the name of the Offeree or the shareholder whose name appears in the securities certificate who has endorsed to transfer the securities certificate with legitimate and complete transfer documents.

Previous Statement

2) Foreign Individual

A certified copy of Alien Certificate A certified copy of Passport

Amendment

A certified copy of Alien Certificate or A certified copy of Passport

Previous Statement

3.1 A certified copy of the affidavit issued by the MOC not more than one year prior to the last day of the tender offer period and affix with the company seal (if any) of the authorized person who signed the document mentioned in Clause 3.1

3.2 Documents stated in No.1) or 2) of the person who is duly authorized by the company to certify true copy of document in 3.1 above

Amendment

3.1 A certified copy of the affidavit issued by the MOC not more than one year prior to the last day of the tender offer period and affix with the company seal (if any)

3.2 Documents stated in No.1) or 2) (as the case maybe) of the person who is duly authorized by the company to certify true copy of document in 3.1 above

Previous Statement

4) Juristic Person incorporated outside in Thailand

Amendment

4) Juristic Person incorporated outside Thailand

Previous Statement

5. Foreign juristic person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand; or residing in a country that is the party to a double tax treaty with Thailand, but such double tax treaty does not exempt the foreign juristic person from withholding tax on the capital gains realized from the sale of securities in Thailand

Amendment

5. If settlement by money transfer to SCB Securities Account is chosen, please attach either certified copy of first page of saving account which indicates account name and number or certified copy of bank statement of current account

<u>6.</u> Foreign juristic person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand; or residing in a country that is the party to a double tax treaty with Thailand, but such double tax treaty does not exempt the foreign juristic person from withholding tax on the capital gains realized from the sale of securities in Thailand

2. Remove the signatory line of the Proxy in Appendix B.2

3. Adjust the contact information of the Tender Offer Agent to Appendix B.2

Previous Statement

For more information please contact Khun Monchai Sittichoksiri or Khun Ratiwan Kirdpoke Tel. 0-2949-1000 Ext. 1213 or 1208 SCB Securities Company Limited

Amendment

For more information please contact Tel. 0-2949-1999 SCB Securities Company Limited

4. Adjust the contact information of the Tender Offer Agent to Appendix C.1

Previous Statement

3.1 A certified copy of the affidavit issued by MOC not more than one year prior to the last day of the tender offer period and affix the Company's seal (if any)

Amendment

3.1 A certified copy of the affidavit issued by MOC <u>that is</u> not more than one year prior to the last day of the tender offer period and affix the Company's seal (if any)

Previous Statement

4) Juristic Person not Incorporated Outside Thailand

Amendment

4) Juristic Person Incorporated Outside Thailand

Previous Statement

4.2 Documents state in No.1) or 2) of the person who is duly authorized by the company to certify true copy of document in 4.1 above

Amendment

4.2 Documents state in No.1) or 2) (as the case maybe) of the person who is duly authorized by the company to certify true copy of document in 4.1 above

5. Insert 2 bullet points to Appendix D.1

Insertion

- 3.3 A certified copy of VAT certificate (This is not required if the offeree is not VAT entity)
- 4.3 A certified copy of VAT certificate (This is not required if the offeree is not VAT entity)

Previous Statement (Under Additional documents)

2) A copy of document or evidence showing an identity number of the securities holder and the representative as specified above

Amendment

2) A copy of ID Card or house registration of the securities holder and the representative as specified above with an endorsement of certified true copy

6. Amendment to Payment Conditions under Appendix D.2

Previous Statement

during 10:00 a.m. to 4:30 p.m.

Amendment

during 10:00 a.m. to 4:00 p.m.

7. Amendment to Appendix E by replacing the old TSD Form with the new TSD Form

Sincerely yours,

- Mr. Ho KwonPing -

- Mr. Eddy See Hock Lye -

(Mr. Ho KwonPing) Executive Chairman (Mr. Eddy See Hock Lye) Group Managing Director

Banyan Tree Holdings Limited

Group of Offerors

- Mrs. Suwanna Numnun -

- Mrs. Kingkarn Olarngarnjanin -

(Mrs. Suwanna Numnun) Director (Mrs. Kingkarn Olarngarnjanin) Director

Banyan Tree Resorts & Spas (Thailand) Company Limited

Group of Offerors

- Dr. Kongkiat Opaswongkarn -

- Mr. Lec Sicoravit -

(Dr. Kongkiat Opaswongkarn) Director (Mr. Lec Sicoravit) Director

Asia Plus Advisory Company Limited

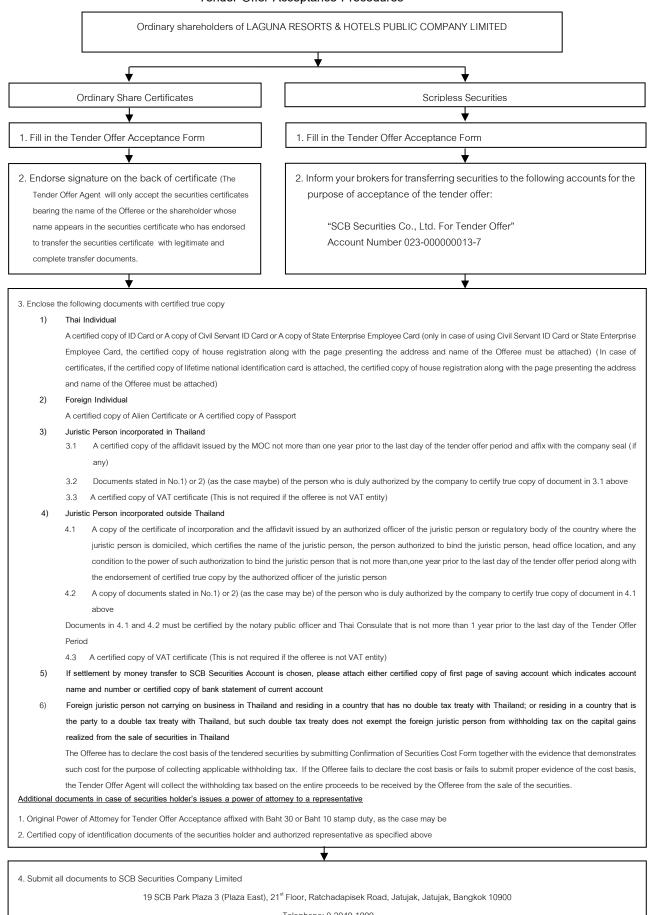
Tender Offer Preparer

Appendix B

Tender Offer Acceptance Procedure and Forms

- B.1 Tender Offer Acceptance Procedure
- B.2 Tender Offer Acceptance Form
- B.3 Confirmation of Securities Cost Form
- B.4 Power of Attorney for Tender Offer Acceptance

Tender Offer Acceptance Procedures



Telephone: 0-2949-1999

Or the Broker where the Offeree's securities are deposited, who then will collect all documents and further submit them to SCB Securities Company Limited.

In case of the securities certificate or NVDR, the Offeree must submit all documents 2 business days in advance before the last day of the tender offer period.

ACCEPTANCE FORM FOR A TENDER OFFER TO PURCHASE SECURITIES OF LAGUNA RESORTS & HOTELS PUBLIC COMPANY LIMITED

	P	ostal code	Tel. no	Fax no
pe of Seller				
Thai Individual	Identification Card/ Civil Servant Id	dentification/ State Enterprise Employ	ee Identification No	
Foreign Individual	Alien Certificate/ Passport No			
Thai Juristic Person	Company Registration No		VAT Certif	icate 🗖 Yes Certificate No 🗖 No
Foreign Juristic Person	Operating Business in Thailand			ficate 🗖 Yes Certificate No 🗖 No
Foreign Juristic Person	not Operating Business in Thailand	Incorporate document No		
Foreign Juristic Person	not Operating Business in Thailand	Incorporate document No		

Ordinary s	hare certificate	cate Securities transfer through TSD			Number of securities
Name of securities holder	Securities certificate No.	Transfer from broker no. (Participant No.)	Transfer slip no.	Transfer date	
				Total	

Payment Method

Data

Collect payment cheque in person at SCB Securities Company Limited from April 11, 2018 during 10:00 a.m. to 4:00 p.m.

Please send payment cheque to the above address by registered mail

per share or a total value of Baht

I / We hereby appoint SCB Securities Co., Ltd. As my / our proxy to sell, transfer, deliver and arrange the payment procedure and process any other necessary deeds relevant to the terms and conditions stated in the Tender Offer document, and will not revoke the sale of such securities in any circumstance except for the cancellation under the terms and conditions stated in the Tender Offer document.

I/We hereby attached the required document(s) for the selling transaction including endorsing the Securities certificate with the holder's signature and/or the document of share transfer into the account of "SCB SECURITIES CO., LTD. FOR TENDER OFFER" Account No. 023-000000013-7, and certified copy of the identification card and/or certified copy of company affidavit (in case of Juristic person) as per details indicated in the Tender Offer document.

I/We certify, represent and warrants that I am/we are the legal and beneficial owner(s) of all such Securities of LAGUNA RESORTS & HOTELS PUBLIC COMPANY LIMITED free from any mortgage or encumbrance of whatever nature, or third party rights ("Encumbrance"); and I/we sell such as beneficial owner(s) there of free from any and all Encumbrances. I/We hereby acknowledge that this form will be completed when TSD completes the transfer of such Securities to the Tender Offer Agent.

We hereby have completed KYC/CDD process from the securities company which I/We deposit the securities and have submitted the Acceptance Form of Tender Offer to Purchase Securities, with my/our signature(s) to confirm the completion of KYC/CDD process within the past 2 years, with securities company that submits the Acceptance Form of Tender Offer to Purchase Securities and other documents on my/our behalf(ves). In case where the amount of the transaction is greater than Baht 100,000 where the seller is not the Beneficial Owner*, please specify

* Beneficial Owner means a natural person who ultimately owns or controls a customer or a person on whose behalf a transaction is being conducted, including those persons who have ultimate effective control over a juristic person or through legal arrangement, according to the relevant Ministerial Regulation prescribing Rules and Procedures for Customer Due Diligence

SignedSe	eller
()	
Date	

Poppint No

Receipt of Acceptance for Tender Offer Form/ Securities Certificate/ Transfer slip for Tender Offer

		Neceipt No.
SCB Securities Company Limited has received the Ordinary Share certificate Total	Transfer slip through TSD	& HOTELS PUBLIC COMPANY LIMITED with the following documents;
From Mr./ Mrs./ Miss/ Company	Collect payment cheque in person	By way of the following payment method: Receive payment cheque by mail to the above address
		SignedRecipient

For more information please contact Tel. 0-2949-1999 SCB Securities Company Limited

Confirmation of Securities Cost Form

(For foreign juristic person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand, or residing in a country that is the party to a double tax treaty with Thailand but such double tax treaty does not exempt such foreign juristic person from withholding tax on the capital gain realized from the sale of securities in Thailand.)

Date

To SCB Securities Company Limited (the "Tender Offer Agent")

For Tender of Ordinary Shares at the amount of shares

Date	No. of Securities Certificates/ No. of Transfer Slip (Date of Transfer)	Name of Securities holders as appearing in the Registration	No. of Securities	Cost per Share (Baht)
		Total		

I/we hereby certify that the statements given above are accurate.

Signed......Offeree

Foreign juristic person, who does not carry on business in Thailand and residing in a country that has no double tax treaty with Thailand, or who resides in a country that is the party to a double tax treaty with Thailand, but such double tax treaty does not exempt the foreign juristic person from withholding tax on the capital gains realized from the sale of securities in Thailand, has to declare securities cost by submitting the Confirmation of Securities Cost Form attached with the evidence of such cost. If the form is not submitted or proper evidence of the cost basis is not enclosed with the form, the withholding tax will be imposed on the entire proceeds to be received by the Offeree from the sale of securities.

Appendix B.4

POWER OF ATTORNEY

Stamp Duty

		Made at	
		Date	
		Resides at (add	ress that can be reached by
,		Postal code	
as the holder of securiti	ies of LAGUNA RESORTS & HOT	TELS PUBLIC COMPANY LIMITED,	
at the amount of	shares/	s/units	
nereby authorized		Age Nationality	Resides at (address
•			Υ.
		Postal code	to act as my/our
proxy			
to submit Tende	r Offer Acceptance Form and de	eliver securities of LAGUNA RESORTS & HOTELS P	UBLIC COMPANY LIMITED,
to provide assis	tance in the cheque collection pr	r00955	
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		r Offer Agent") and to be authorized to do and ex	kecute all such other matter in
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Appendix C

Tender Offer Cancellation Procedure and Forms

- C.1 Tender Offer Cancellation Procedure
- C.2 Tender Offer Cancellation Form
- C.3 Power of Attorney for Tender Offer Cancellation

Tender Offer Cancellation Procedures of LAGUNA RESORTS & HOTELS PUBLIC COMPANY LIMITED

PUBLIC COMPANY LIMITED HOTELS PUBLIC COMPANY LIMITED I. Fill in the Tender Offer Cancellation Form and evidence upon receipt of Tender Offer Acceptance Form, receipt of securities certicate or receipt of transfer of scripless securities. I. Fill in the Tender Offer Cancellation Form and evidence upon receipt of Tender Offer Acceptance Form, receipt of securities certicate or receipt of transfer of scripless securities. Image: Company Securities Company Securities Company Securities Company Securities Certified copy of ID Card or A copy of Civil Servant ID Card or A certified copy of State Enterprise Employee Card and a certified copy of house registration (only in case of using Civil Servant ID Card or State Enterprise Employee Card) Image: Company Securities Company Securities Company Securities Certificate Image: Company Securities Company Securities Company Securities Company Securities Certificate Copy of documents state in No.1) or 2) of the person who is duly authorized by the company to certify true copy of documents in 3.1 above Image: Company Securities Certificate Cerificate Cerificate Cerificate Certificate Certificate Cerificate C
 1. Fill in the Tender Offer Cancellation Form and evidence upon receipt of Tender Offer Acceptance Form, receipt of securities certicate or receipt of transfer of scripless securities. 2. Enclose the following documents with certified true copy 1) Thai Individual A certified copy of ID Card or A copy of Civil Servant ID Card or A certified copy of State Enterprise Employee Card and a certified copy of house registration (only in case of using Civil Servant ID Card or State Enterprise Employee Card) 2) Foreign Individual A certified copy of Passport or A certified copy of Alien Certificate 3) Juristic Person Incorporated in Thailand 3.1 A certified copy of the affidavit issued by MOC that is not more than one year prior to the last day of the tender offer period and affix the Company's seal (if any) 3.2 A certified copy of documents state in No.1) or 2) of the person who is duly authorized by the company to certify true copy of document in 3.1 above 4) Juristic Person Incorporated Outside Thailand 4.1 A copy of the certificate of incorporation and the affidavit issued by an authorized officer of the juristic person or regulatory body of the country where the juristic person is domiciled, which certifies the name of the juristic person
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 4) Juristic Person Incorporated Outside Thailand 4.1 A copy of the certificate of incorporation and the affidavit issued by an authorized officer of the juristic person or regulatory body of the country where the juristic person is domiciled, which certifies the name of the juristic person
 Juristic Person Incorporated Outside Thailand A copy of the certificate of incorporation and the affidavit issued by an authorized officer of the juristic person or regulatory body of the country where the juristic person is domiciled, which certifies the name of the juristic person
4.1 A copy of the certificate of incorporation and the affidavit issued by an authorized officer of the juristic person or regulatory body of the country where the juristic person is domiciled, which certifies the name of the juristic person
regulatory body of the country where the juristic person is domiciled, which certifies the name of the juristic person
the person authorized to bind the juristic person, head office location, and condition to the power of such authorize
person to bind the juristic person, issued not more the one year prior to the last day of the Tender Offer Period.
4.2 Documents state in No.1) or 2)(as the case maybe) of the person who is duly authorized by the company to certify
true copy of document in 4.1 above
Documents in 4.1 and 4.2 must be certified by the notary public officer and authenticated by the official of the Royal That
Embassy or of the Thai Consulate in the country where such documents were prepared or certified, that is issued for not
more than 1 year prior to the last day of the Tender Offer period.
Additional documents in case securities holder issues a power of attorney to a representative
1. Original Power of Attorney for Tender Offer Cancellation (affixed with Baht 10 stamp duty)
2. Certified copy of identification documents of the securities holders and authorized representative as specified above
L
2. Submit all deguments to
3. Submit all documents to
SCB Securities Company Limited

19 SCB Park Plaza 3 (Plaza East), 21st Floor, Ratchadapisek Road, Jatujak, Jatujak, Bangkok 10900

Telephone: 0-2949-1999

LAGUNA RESORTS & HOTELS PUBLIC COMPANY LIMITED Cancellation Form No. Date Date To The Tender Offeror and SCB Securities Company Limited ("Tender Offer Agent") I/We (Mr./Mrs./Ms./(Company)) Address (that can be reached by mail)	
To The Tender Offeror and SCB Securities Company Limited ("Tender Offer Agent") I/We (Mr./Mrs./Ms./(Company)) Address (that can be reached by mail)	
To The Tender Offeror and SCB Securities Company Limited ("Tender Offer Agent") I/We (Mr./Mrs./Ms./(Company)) Address (that can be reached by mail)	
Postal Codehereby cancel the offer to sell	
ordinary shares or unit of NVDR of LAGUNA RESORTS & HOTELS PUBLIC COMPANY LIMITED. I/We submitted the Tender Offer Acceptance Form of the securities of LAGUNA RESORTS & HOTELS PUBLIC COMPANY LIMITED on (Date)	
I/We would like to receive the securities or NVDR in the same method as tendered by	
Securities/NVDR certificate (the certificate will be collectible at SCB Securities Co., Ltd. on the business day following the date of sub of the Tender Offer Cancellation Form)	missio
Scripless/NVDR: (I/We, herewith, attached Baht 50 for securities transferring fee). Transfer securities through TSD by transferring to the for account	ollowir
Broker's Name	
The aforementioned Broker will deposit the securities transferred from the Tender Offer Agent to my securities trading account opened Broker. SCB Securities Co., Ltd. will transfer the securities through TSD into securities trading account specified above on the busin following the date of submission of the Tender Offer Cancellation Form.	
I/We hereby agree to accept the terms and conditions stated above.	
SignedOfferee ()	
()	
Delivery of securities/NVDR certificates SCB Securities Company Limited, the Tender Offer Agent, has delivered the securities/NVDR certificates as stated above to the Offeree who their acceptance of the tender offer, and the Offeree has received the securities/NVDR certificate.	cance
Signed Signed Signed recipient/C () () ()	fferee
Receipt of Tender Offer Cancellation Form of LAGUNA RESORTS & HOTELS PUBLIC COMPANY LIMITED	
Cancellation Form No Date	
SCB Securities Company Limited ("Tender Offer Agent") has received the Tender Offer Cancellation Form of LAGUNA RESORTS & HOTELS COMPANY LIMITED from Mr./Mrs./(Company)	PUBLI
Amount of cancellation Gran and the Receipt of the Tender Offer Acceptance Form No	
The securities will be returned to the person who intend to cancel by	
Securities/NVDR certificate (the certificate will be collectible at SCB Securities Co., Ltd. on the business day following the date of submode the Tender Offer Cancellation Form)	issior
Scripless/NVDR: (I/We, herewith, attached Baht 50 for securities transferring fee.) Transfer securities through TSD by transferring to the following account	9
Broker's NameBroker's Number	
Account Name	
The aforementioned Broker will deposit the securities transferred from the Tender Offer Agent to my securities trading account opened Broker. SCB Securities Co., Ltd. will transfer the securities through TSD into securities trading account specified above on the busin following the date of submission of the Tender Offer Cancellation Form.	
SignedRecipient	
()	
For more information please contact Tol. 0.2040.1000 CCP Sociutities Co. 1td	
For more information please contact Tel. 0-2949-1999 SCB Securities Co., Ltd.	

Ж

Appendix C.3

POWER OF ATTORNEY

Stamp Duty

Baht 10

Made at	
Date	

I/We	Age	Nationality	
resides at (Address that can be reached by mail)	<u> </u>		
· · · · · · · · · · · · · · · · · · ·			
hereby authorized			
resides at (Address that can be reached by mail)	-	-	
to act as my/our proxy to cancel the Tender Offer Acceptance			

Ordinary shares/NVDR at the amount of shares

of LAGUNA RESORTS & HOTELS PUBLIC COMPANY LIMITED which I/We intended to sell to Banyan Tree Holdings Limited and Banyan Tree Resorts & Spas (Thailand) Company Limited ("Group of Offeror") through SCB Securities Company Limited ("Tender Offer Agent") and to be authorized to do and execute all such other matters in connection with the aforesaid mentioned on my behalf until its completion.

Any acts taken by my/our proxy shall be deemed to be taken by myself/ourselves in every respect.

SignedGra	Intor
()	
Signed Pro	оху
()	
SignedWit	tness
()	
SignedWit	tness
()	

<u>Note</u> The following documents which are certified true copy is required to be attached herewith:

1. Certified true copies of identification documents or Certificate of Incorporation of the Grantor and authorized representative;

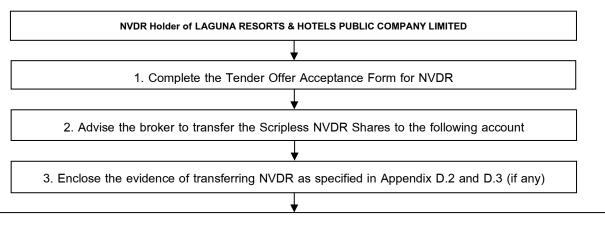
2. Certified true copies of identification documents of the Proxy.

Appendix D

Tender Offer Acceptance Procedure and Forms for NVDR

- D.1 Tender Offer Acceptance Procedure for NVDR
- D.2 Tender Offer Acceptance Form for NVDR
- D.3 Confirmation of Securities Cost Form for NVDR
- D.4 Power of Attorney for Tender Offer Acceptance

Tender Offer Acceptance Procedure for NVDR



4. Enclose the following documents with an endorsement of certified true copy according to your case:

(1) Thai Individual

A copy of ID, or a copy of Civil Servant ID Card, or a copy of State Enterprise Employee Card, or a copy of house registration (only in case of using Civil Servant ID card or State Enterprise ID Card) with an endorsement of certified true copy

(2) Foreign Individual

A copy of passport or a copy of alien certificate with an endorsement of certified true copy

(3) Thai Juristic Person

- 3.1 A certified copy of the Affidavit issued by the MOC not more than 1 year prior to the last date of the tender offer period with the company seal (if any)
- 3.2 A certified copy of the documents specified in (1) or (2) (as the case may be), of the director who is duly authorized by the company to certify true copy of documents specified in 3.1
- 3.3 A certified copy of VAT certificate (This is not required if the offeree is not VAT entity)

(4) Foreign Juristic Person

- 4.1 A certified copy of the certificate of incorporation and the Affidavit issued by an authorized officer of the juristic person or regulatory body of the country where the juristic person is domiciled, which certifies the name of the juristic person, the person authorized to bind the juristic person, head office location, and any condition to the power of such authorization to bind the juristic person that is not more than 1 year prior to the last day of the tender offer period along with the endorsement of certified true copy by the authorized officer of the juristic person
- 4.2 A copy of documents specified in (1) or (2) (as the case may be) of the director who is duly authorized by the company to certify true copy of document in 4.1 above
- 4.3 A certified copy of VAT certificate (This is not required if the offeree is not VAT entity)
- (5) A certified true copy of a bank book / a bank statement, showing details of bank account for Siam Commercial Bank (SCB) only

(6) Foreign juristic person not carrying on business in Thailand and residing in a country that has no double taxation treaty with Thailand; or residing in a country that is the party to a double taxation treaty with Thailand, but such double taxation treaty does not exempt the foreign juristic person from withholding tax on the capital gains realized from the sale of securities in Thailand

The Offeree has to declare the detailed cost basis of the offered securities by submitting Confirmation of Securities Cost Form together with the evidence that demonstrates such cost for the purpose of collecting applicable withholding tax. Otherwise, the tender offer agent will collect the withholding tax based on the entire proceeds to be received by the Offeree from the sale of the securities.

Additional documents in case securities holder issues a power of attorney to a representative

1) Power of Attorney affixed with a Baht 30 or Baht 10 stamp duty, as the case may be

2) A copy of ID Card or house registration of the securities holder and the representative as specified above with an endorsement of certified true copy

5. Kindly submit all documents to SCB Securities Company Limited

21st Floor, 19 SCB Plaza 3 (Plaza East) Ratchadapisek Road, Chatuchak, Chatuchak, Bangkok 10900Tel : 0-2949-1999

"All NVDR holders must submit the the Tender Offer Acceptance Form for NVDR

at least 2 business days prior to the last day of the tender offer period"

Tender Offer Accep	tance Form for NVDR of LAGUNA	A RESORTS & HOTELS PUBLI	C COMPANY LIMITED
Date		Acceptance Form No.	
To : The Offeror and SCB Securities Co.	., Ltd. ("Tender Offer Agent")		
I/We (Mr./Mrs./Miss/Company)			
Address			
	Facsimile No	Occupation	
TYPE OF SELLER			
Thai Individual	ID card / Civil Servant ID / State Enterpris	se Employee card No.	
_	Foreign Identity / Passport No.		
	Company Registration No.		
Foreign Juristic Person	Company Registration No.	VAT Certificate 🖵 Yes (Certificate No DNO
I/We hereby accept the Tender Offer to	sell	() NVDRs
of LAGUNA RESORTS & HOTELS PUB	BLIC COMPANY LIMITED at the offer pr	ice of Baht 40.00 (Forty Baht) per sł	nare, subject to the brokerage fee of 0.25
percent of the Offer Price and the value	added tax of 7 percent of the brokerage	fee, bringing the net offer price to be	Baht 39.89 (Thirty Nine Baht Eighty Nine
Satang) per share, or total amount of B	aht	subject to all terms	and conditions stated in the Tender Offer
document.			
I/We acknowledge that the acceptance of	of the Tender Offer and the sale hereund	er is irrevocable, and I/We hereby agr	ee to comply with all terms and conditions
set forth in the Tender Offer document.			
I/We hereby appoint SCB Securities Co.,	Ltd. as my/our proxy to sell, transfer, deli	ver and arrange the payment procedu	re and process any other necessary deeds
relevant to the terms and conditions state		5 1 5 1	
Transfer of Scripless NVDR (o			
Transfer Date	Transfer Slip No.	TSD Participant No.	No. of NVDRs (units)
		Total NVDRs	
Account No. Account No. Account No. Account No. Account No. Account No. 023-00000013-7, together of a Juristic Person) as per details indicative certify, represent and warrants that I LIMITED free from any mortgage or encount thereof free from any and all Encumbrant the Tender Offer Agent.	ents for selling transaction including the even r with a certified true copy of the identifica- ted in the Tender Offer document. am/we are the legal and beneficial owner umbrance of whatever nature, or third par- tices. I/We hereby acknowledge that this on the securities company which I/We deposit the se process within the past 2 years, with securities com- ater than Baht 100,000 where the seller is not the E	as to be the same as the offeree nam /idence of NVDRs transfer to account tion card and/or a certified true copy (s) of all such sold NVDRs of LAGUNA ty rights ("Encumbrance"); and I/we s form will be completed when TSD con recurities and have submitted the Acceptance For many that submits the Acceptance Form of Ten teneficial Owner*, please specify	"SCB Securities Co., Ltd. For Tender Offer" of proof of registered company (in the case RESORTS & HOTELS PUBLIC COMPANY rell such sold NVDRs as beneficial owner(s) mpletes the transfer of such sold NVDRs to m of Tender Offer to Purchase Securities, with my/our der Offer to Purchase Securities and other documents
		Signed	Offeree
		()
Tra	nsfer of Scripless NVDR and Ten	der Offer Acceptance Form Re	eceipt
	-	•	otance Form No
SCB Securities Co. Ltd. ("Tender Offer (Agent") has received the Tender Offer Acc		RESORTS & HOTELS PUBLIC COMPANY
	- /		
			NVDRs from (Mr./Mrs./Miss/Company)
The Offeree will receive the money by:			
	n at SCB Securities Co., Ltd. during 10:0	0 a.m. to 4:00 p.m.	
Have the cheque sent to the specifie	d address via registered mail		
\square Transfer payment to my savings or c	urrent account at The Siam Commercial I	Bank Plc.	

Signed_____Recipient

)

(

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Confirmation of Securities Cost Form for NVDR

(Only for Foreign Juristic Person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand; or residing in a country that is the party to a double tax treaty with Thailand, but such double tax treaty does not exempt the foreign juristic person from withholding tax on the capital gains realized from the sale of securities in Thailand)

Date

To SCB Securities Co., Ltd. ("The Tender Offer Agent")

I/We	Nationality
Tax Identification No. (if any)	
HOTELS PUBLIC COMPANY L	IMITED which are NVDRs being tendered and offered for sale hereunder as follows:

..... units

Transfer of Scripless NVDR (ordinary shares)

Transfer Date	NVDR certificate no./Transfer slip no.	No. of NVDRs	Cost per unit (Baht)
	Total		

	l/We	hereby,	attached														
totally				(if	any),	as	evidence(s)	of	cost	of t	he	securities	tendered	for	the	purpose	of

withholding tax calculation.

I/We hereby certify that the above statements are true and correct in all respects.

Signed Offeree

(.....)

Foreign juristic person, who does not carry on business in Thailand and residing in a country that has no double tax treaty with Thailand, or who resides in a country that is the party to a double tax treaty with Thailand, but such double tax treaty does not exempt the foreign juristic person from withholding tax on the capital gains realized from the sale of securities in Thailand, has to declare securities cost by submitting the Confirmation of Securities Cost Form attached with the evidence of such cost. If this form is submitted with proper evidence of the cost basis, only the Offeree's gain on the sale (if any) will be subject to withholding tax. If the form is not submitted or proper evidence of the cost basis is not enclosed with the form, the withholding tax will be imposed on the entire proceeds to be received by the Offeree from the sale of securities.

Appendix D.4

POWER OF ATTORNEY	Duty
	Stamp
Written at Date	
By this Power of Attorney, I/we Age Nationality Resides at (address that can be reached by mail)	
hold(s) INVDR (ordinary shares) units of LAGUNA RESORTS & HOTELS PUE	
Age years Nationality Resides at (address that can be reached by mail)	

to act as my/our Proxy

□ to submit the Tender Offer Acceptance Form and deliver NVDRs of LAGUNA RESORTS & HOTELS PUBLIC COMPANY LIMITED

to provide assistance in the cheque collection process, and to be authorized to do and execute any and all such other acts in connection with the aforementioned matters on my/our behalf until its completion.

All acts taken by my/our Proxy under this Power of Attorney shall be deemed done by myself/ourselves in all respects. IN WITNESS WHEREOF, this Power of Attorney has been duly executed in the presence of the witnesses on the date herein above written.

Signed	Grantor
()
Signed	Proxy
()
Signed	Witness
()
Signed	Witness
()

Remarks (please attach the following documents):

- Copies of identification documents of the grantor and of the authorized representative as specified in Sub-Section (1) (4) of Section 4, in Appendix D.1, where applicable.
- Affix a 10 Baht stamp duty in case of authorizing the Proxy to sell, transfer and deliver NVDRs of LAGUNA RESORTS & HOTELS PUBLIC COMPANY LIMITED and affix a 10 Baht stamp duty in case of authorizing the Proxy to assist in the cheque collection process, and affix a 30 Baht stamp duty in case of authorizing the Proxy to provide both assistances.

Appendix E

Amendment of Securities Holder Information Form

TSD-301			
1 SH-301	TO	20	
	1.5	 - C I I	

Amending securities holder records



Date.....

I/We.....national I.D. card/passport/company Registration no.....

hereby request the Thailand Securities Depository Co., Ltd. ("TSD") amend the following information pertaining to myself.

Type of information	Previous information	Amended information				
Honorific (Mr./Mrs./Miss)	>	>				
First name - last name	>	>				
For general contacts	>	>				
Address for sending proxy form	Use the amended address as above					
and the meeting invitation to	Specify the address*					
shareholders (Principal address)						
In case of holding shares as at the date						
of XM book closing	*To be effective for selecting Principal address, your specified address must be the same as the address					
-	which you previously registered with TSD or Broker	/Custodian.				
Postal code	>	>				
Home / Office telephone No.	>	>				
Mobile phone / Fax No.	>	>				
email address	A	>				
This email address is used for getting						
the result of amendment from TSD						
Other	>	>				

To be effective in time for the book closing date, TSD must receive all documentation at least five working days prior to such date. If the
securities holder has deposited the securities in question with his/her broker/custodian, the securities holder should contact that
broker/custodian.

The given above mailing address must be able to receive documents and must not be a post office number.

If We hereby certify that the aforementioned statements are complete and true. Should TSD incur any direct or indirect damage, obligation or

expense due to complying with my request as given above, I/we shall be fully responsible and shall unconditionally compensate TSD in full.

1

		Please turn page over for list of required documents
Signature	Securities holder	
1) Mobile Phone	

(If a proxy has been assigned, please sign as both the securities holder and the grantor.)

	tive, with full authority to file this application. Grantee) Tel.	Revenue stamp		
For official use only I have already checked all original identification documents DateTransaction NoChecker SignatureOfficer				

บริษัท ศูนย์รับฝากหลักกรัพย์ (ประเทศไทย) จำกัด Thailand Securities Depository Co., Ltd.

93 nuušannītian svaišuma reieluma najarmen 10400 Ins: +662 009 9000 Instins: +662 009 9991 Contact Center: +662 009 9899 93 Ratchadaphisek Road, Dindaeng, Bangkok 10400 Tel: +662 009 9000 Fax: +662 009 9991 Contact Center: +662 009 9899



Documents to be submitted for amending securities holder records

- 1. Application for amending securities holder records signed by securities holder.
- If requesting a change name/ surname, please attach the original share certificate and a copy of the certificate showing a change of name or surname or marriage or divorce certificate as the case may be.
- 3. Identification documents, according to the type of person. In case of other individuals, please contact SET Contact Center
 - at +662 009 9999

Type of person	Documents to support request to change name/ sumame	Documents for other types of requests				
Individual person	-The original and a copy of the person's Thai national I.D. card, certified true with an original signature	- A copy of the person's Thai national				
-Thai Nationality	* If the original of the person's Thai national I.D. card cannot be shown, or the documents are being	I.D. card, certified true with an original				
	submitted by registered mail.	signature.				
	please attach a copy of the person's Thai national I.D. card, certified true with an original signature					
	and the original of the document issued by the sub-district or district office to use instead of the					
	original Thai national I.D. card , certified within the past 90 days, as the case may be.					
Individual person	-The original and a copy of the signatory's alien identity card or passport, certified true with an	- A copy of the signatory's alien identity				
-Other Nationalities	original signature.	card or passport, certified true with				
	* If the original passport cannot be shown or the documents are being submitted by registered mail,	an original signature.				
	- The copy of the passport has to been certified by a notary public, and both the copy and notary					
	public stamp certified by the Thai embassy or consulate within the past 12 months before being					
	submitted to TSD.					
Juristic person	1. A copy of the juristic person certificate issued by the Ministry of Commerce within the past 12 month	hs, with the original signatures				
- Thai Nationality	of directors authorized to represent the company or their representatives, following the company's conditions.					
	2. A copy of the national I.D. card /alien identity card / passport of directors who are authorized to represent the company, certified true					
	with original signatures.					
Juristic person	1. A copy of the company's registration certificate issued by the regulating government agency.					
- Other Nationalities	2. A copy of the juristic person's affidavit of incorporation showing directors authorized to bind the company and conditions relating thereto,					
	showing the company's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the					
	juristic person or the government agency having jurisdiction over the juristic person.					
	3. A copy of the passport or other official identity document of each authorized director signing this document, certified true with original					
	signature.					
	All documents for "Other Nationalities" above, must have been :					
	1. Certified true by a notary public or agency of the government having jurisdiction where the docume	nt was executed.				
	2. Certified true by the Thai embassy or consulate in the country having jurisdiction over the affidavit of	f incorporation and notary public				
	whose stamp has been affixed.					
	3. Certified within the past 12 months before being submitted to TSD.					
	4. Translated into English if necessary.					



บริษัท ศูมม์รับฝากหลักกรัพย์ (ประเทศไทย) จำกัก Thalland Securities Depository Co., Ltd. 93 ถนบริษทาทีเฮก พวงพิมพร เพทพิมพร กรุสาพฯ 10400 โกร: +662 009 9000 โกรสาร: +662 009 9991 Contact Center: +662 009 999 93 Ratchadaphisek Road, Dindaeng, Bangkok 10400 Tel: +662 009 9000 Fax: +662 009 9991 Contact Center: +662 009 999