

**Form of Report to the Exchange of the Results of the Sale of Shares**  
**Laguna Resorts & Hotels Public Company Limited**  
**Date 27 July 2007**

**1. Information relating to the share offering**

Category of shares offered: New ordinary shares from capital increase  
Number of shares offered: 127,005,215 shares  
Offered to: Existing shareholders whose name appeared in the share register book on 14 June 2007 at 12.00 p.m. by way of Rights Issue  
Price per share: Baht 10 per share  
Subscription and payment period: 16-20 July 2007

**2. Results of the sale of shares:**

totally sold out

partly sold out, with 44,992,657 shares remaining. The Company will deal with the remaining shares as follows: In compliance with the resolutions of the Company's Extraordinary General Meeting No. 1/2007 dated 4 July 2007, any fraction of shares and shares remaining from the Rights Issue is not re-allotted.

**3. Details of the sale**

	Thai investors		Foreign investors		Total
	Juristic persons	Natural persons	Juristic persons	Natural persons	
Number of persons	<u>20</u>	<u>702</u>	<u>9</u>	<u>7</u>	<u>738</u>
Number of shares					
Subscribed	<u>14,144,290</u>	<u>5,815,438</u>	<u>61,971,080</u>	<u>81,750</u>	<u>82,012,558</u>
Percentage of total shares offered for sale	<u>11.14</u>	<u>4.58</u>	<u>48.79</u>	<u>0.06</u>	<u>64.57</u>

#### 4. Amount of money received from the sale of shares

Total amount	820,125,580	Baht
Less expenses ( <i>specify</i> )	<u>          -          </u>	Baht
Net amount received	<b><u>820,125,580</u></b>	Baht

The Company hereby certifies that the information contained in this report is true and complete in all respects.

Signed \_\_\_\_\_  
(Ms. Sirivan Skulkerevathana)  
Position            Director

Signed \_\_\_\_\_  
(Ms. Nanchalee Kecharananta)  
Position            Director