

**(Audited Yearly F/S and Consolidated F/S (F45-3))**  
**Reports : Audited yearly and consolidated statements as follows.**  
**Name Laguna Resorts & Hotels Public Company Limited**

**Audited**  
**(In thousands)**  
**Ending December 31**

**The Consolidated Financial Statement**

	<b>For year</b>	
Year	<b>2009</b>	<b>2008</b>
Net profit (loss)	133,358	1,103,682
EPS (baht)	0.80	6.62

**The Company Financial Statement**

	<b>For year</b>	
Year	<b>2009</b>	<b>2008</b>
Net profit (loss)	647,857	647,334
EPS (baht)	3.89	3.88

Auditors Opinion:  
 Unqualified opinion

Comment : 1. Please see details in financial statements, auditor's report and remarks from  
 SET SMART

"The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission."

Signature.....

(Mr. Stuart D. Reading)  
 Position Vice President-Finance

Authorized to sign on behalf of the company