

March 26, 2012

**Subject: Posting of the Notice Calling for the 2012 Annual General Meeting and its Attachments on the Company's Website**

**Attention: President**

**The Stock Exchange of Thailand**

Laguna Resorts & Hotels Public Company Limited ("the Company") is pleased to inform you that the Company has already posted the Notice Calling for the 2012 Annual General Meeting and its attachments (both Thai and English versions) on the Company's website ([www.lagunaresorts.com](http://www.lagunaresorts.com)) since March 26, 2012. The 2012 Annual General Meeting of the Company will be held at 14:30 hrs. on Friday, April 27, 2012 in the Banyan Ballroom, 10<sup>th</sup> floor, Banyan Tree Bangkok hotel, Thai Wah Tower II, 21/100 South Sathorn Road, Tungmahamek Sub-district, Sathorn District, Bangkok 10120. The documents posted on the website comprise of the following:

1. Notice Calling for the 2012 Annual General Meeting
2. Copy of the Minutes of the 2011 Annual General Meeting.
3. The 2011 Annual Report and the Company's Financial Statements for the Year Ended December 31, 2011
4. Information of Nominated Directors to be Elected
  - 4.1 Non-Independent Directors' Profile
  - 4.2 Independent Directors' Profile
5. Definition of the Company's Independent Directors
6. Duties and Responsibilities of the Company's Sub-Committees
7. Auditor's Profile
8. Proxy Forms
9. Profiles of Independent Directors who are Appointed as Proxies for Shareholders who are unable to Attend the Meeting
10. Documents Verifying Eligibility to Attend the Meeting
11. The Company's Articles of Association relating to Shareholders' Meeting
12. Map to the Banyan Tree Bangkok Hotel

Please be informed accordingly.

Yours faithfully,

(Ms. Sirivan Skulkerevathana)  
Company Secretary