(Reviewed Quarter - 2 and Consolidated F/S (F45-3)) Report : Reviewed Quarterly Financial Statements NAME LAGUNA RESORTS & HOTELS PUBLIC COMPANY LIMITED

Reviewed
(In thousands)
Ending 30 June

The Consolidated Financial Statements

Year	Quarter 2		For 6 Months	
	2009	2008	2009	2008
Net profit (loss)	(53,052)	294,134	56,255	1,012,742
EPS (baht)	(0.32)	1.76	0.34	6.08

The Company Financial Statements

Year	Quarter 2		For 6 Months	
	2009	2008	2009	2008
Net profit (loss)	(29,149)	61,451	46,825	354,776
EPS (baht)	(0.17)	0.37	0.28	2.13

Type of report:

Unqualified Opinion

Comment: 1. Please see details in financial statements, auditor's report and remarks from SET SMART

"The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission."

Signature.....

(Mr. Stuart D. Reading)

Position Senior Assistant Vice President-Finance Authorized to sign on behalf of the company