

บริษัท ลากูน่า รีสอร์ท แอนด์ โฮเท็ล จำกัด (มหาชน) LAGUNA RESORTS & HOTELS PUBLIC COMPANY LIMITED 21/11, 21/12B, 21/13, 21/65 and 21/66, Thai Wah Tower I, 6th and 22nd Floor, South Sathorn Road, Tungmahamek, Sathorn, Bangkok 10120 Thailand.

Tel: 66 (0) 2677 4455, Fax: 66 (0) 2285 0733 Corporate Website: www.lagunaresorts.com Marketing Website: www.lagunaphuket.com Corporate Registration No.: 0107535000371

September 24, 2010

Subject:

Amendment to the Notice Calling for the Extraordinary General Meeting

No. 1/2010

Attention:

Shareholders

Laguna Resorts & Hotels Public Company Limited

The meeting of the Board of Directors of Laguna Resorts & Hotels Public Company Limited (the "Company") No. 6/2010 held on September 24, 2010, passed a resolution to approve the revision of the total consideration in regard to the divestment of Dusit Thani Laguna Phuket of Baht 2,620,000,000 to be inclusive of value added tax. Such revision had already been made as shown in the following attached documents to the shareholders for information:

- 1. Notice Calling for the Extraordinary General Meeting No. 1/2010
- 2. Information Memorandum Re: Disposition of Assets
- 3. Report of Opinion of the Independent Financial Advisor

Please be informed accordingly.

Yours sincerely,

(Mr. Michael R. Ayling)

Managing Director