

September 24, 2010

**Subject: Amendment to the Notice Calling for the Extraordinary General Meeting  
No. 1/2010**

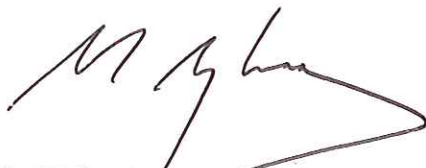
**Attention: Shareholders  
Laguna Resorts & Hotels Public Company Limited**

The meeting of the Board of Directors of Laguna Resorts & Hotels Public Company Limited (the "Company") No. 6/2010 held on September 24, 2010, passed a resolution to approve the revision of the total consideration in regard to the divestment of Dusit Thani Laguna Phuket of Baht 2,620,000,000 to be inclusive of value added tax. Such revision had already been made as shown in the following attached documents to the shareholders for information:

1. Notice Calling for the Extraordinary General Meeting No. 1/2010
2. Information Memorandum Re: Disposition of Assets
3. Report of Opinion of the Independent Financial Advisor

Please be informed accordingly.

Yours sincerely,



(Mr. Michael R. Ayling)  
Managing Director