

No. L015/2011

May 9, 2011

**Subject: Approval of the 1<sup>st</sup> Quarter 2011 Financial Statements**

**To: President  
The Stock Exchange of Thailand**

The Board of Directors' Meeting of Laguna Resorts & Hotels Public Company Limited ("the Company") No. 2/2011 held on May 9, 2011 resolved that the Company's balance sheet as at March 31, 2011 and statements of earnings for the three-month period ended March 31, 2011 reviewed by the Auditor with the report thereon be approved.

Please be informed accordingly.

Sincerely yours,

(Ms. Sirivan Skulkerevathana)  
Senior Assistant Vice President - Finance