

No. L033/2014

August 8, 2014

Subject: Approval of the 2nd Quarter 2014 Financial Statements

**To: President
The Stock Exchange of Thailand**

The Board of Directors' Meeting of Laguna Resorts & Hotels Public Company Limited ("the Company") No. 3/2014 held on August 8, 2014 resolved to approve the Company's financial statements for the six-month period ended June 30, 2014 reviewed by the Auditor with the report thereon.

Please be informed accordingly.

Sincerely yours,

(Mr. Kuan Chiet)

Senior Assistant Vice President – Finance & Administration