

PART II THE ISSUING COMPANY

The major business of Laguna Resorts & Hotels Public Company Limited (“LRH”) is the hotel and tourism industry. The Head office is located at No. 21/12A, 21/13, 21/65B, 21/66B, 21/67 Thai Wah Tower I, 6th, 22nd, 23rd floor, South Sathorn Road, Tungmahamek Sub-district, Sathorn District, Bangkok 10120, Telephone 66 (0) 2285 0040, Facsimile 66 (0) 2285 0269-70. Total registered and paid-up capital is Baht 846,701,430, which is divided into 84,670,143 ordinary shares at par value of Baht 10 per share.

Corporate Website: www.lagunaresorts.com and Marketing Website: www.lagunaphuket.com

The Corporate Registration number is 0107535000371.