

No. Tor Hor D080/2007

October 11, 2007

**Subject : Submission on Strategic Shareholder Report**

**Attention : President  
The Stock Exchange of Thailand (“SET”)**

Laguna Resorts & Hotels Public Company Limited (the “**Company**”) would like to inform that pursuant to the resolution adopted at the Extraordinary General Meeting No. 1/2007 held on July 4, 2007 which approved an increase of the registered capital of the Company in the amount of Baht 1,270,052,150 from existing registered capital at Baht 846,701,430 to Baht 2,116,753,580 by way of issuing new ordinary shares to be offered to existing shareholders in the proportion to their shareholdings, the Company received proceeds in the amount of Baht 820,125,580 from the issue of new shares to existing shareholders, resulting in an increased paid-up capital of Baht 1,666,827,010. On August 2, 2007, the Company closed the share register book so as to review shareholding structure after the capital increase. The Company is now pleased to inform that the percentage of shareholding by minority shareholders has increased from 13.36 percent (information on the date of the share register book closure on April 4, 2007) to 16.53 percent. Such percentage of shareholding is already in compliance with the Notification Re: Maintaining the Status of Listed Companies in the Exchange.

The Company submits herewith the Strategic Shareholder Report as of August 2, 2007 to SET for information.

With Best Regards,

(Ms. Sirivan Skulkerevathana)  
Director